

Why Invest in Core Nickel?



Clean vehicle for investment with high growth potential



Assets in fifth largest nickel camp in the world



Experienced and dedicated management team and board



Nickel is an emerging market poised to embark on a "supercycle"



Strategically located projects near known nickel deposits, mines, and infrastructure



Projects that prepped for exploration on promising nickel trends

As of May 21, 2024

Share Structure

Share Price	\$0.060
Shares Outstanding	30,048,286
Fully-Diluted Shares	38,131,005
Market Capitalization	\$1,802,897
Cash	\$655,768*
EV	\$1,147,129

*Includes \$91,651.88 for summer VTEM Survey (50% pre-payment) & awaiting \$138,200 from MMDF Fund (non-repayable grant)

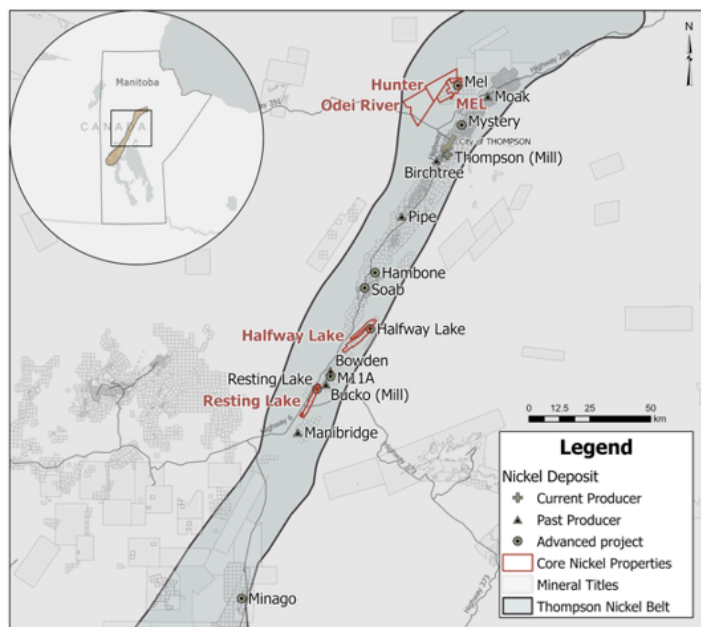


OUR COMPANY

Who are we?

Core Nickel controls **100% of approximately ~27,000 hectares** of exploration ground in the prolific **Thompson Nickel Belt (TNB)** in Northern Manitoba, Canada, that is proximal to existing infrastructure such as highways and operating mills.

Core Nickel has a large contiguous land package in the northern part of the TNB that hosts the **Mel deposit**, which has a **historical NI 43-101 resource** estimation with an indicated resource of 4.3 million tonnes at 0.875% nickel equating to 82.5 million lbs contained Nickel and a historically inferred resource estimate of 1.0 million tonnes at 0.839% nickel equating to 18.7 million pounds of contained nickel.



Management



Misty Urbatsch
Chief Executive Officer

Caitlin Glew
VP Exploration

Harry Chan **CFO**
Board of Directors:
Cory Belyk
P. Geo

Karen Lloyd
B.Comm.,
M.B.A., ICD D

Shane Shircliff
B. Comm, M.B.A.



2024-05-24 CNCO Reports Ni-Bearing Sulfide Mineralization With Nickel Tenors Up To 17% In Assay Results From 2024 Winter Drill Program At Halfway Lake

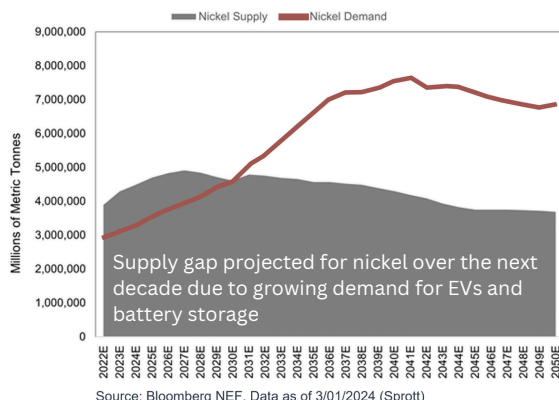
2024-04-22 CNCO Welcomes Paul Reid As A Significant Investor And Provides A Corporate Update

2024-04-08 CNCO Completes Winter Drill Program At The Halfway Lake Project, With Sulfide Mineralization Identified In All Three Drillholes

2024-02-26 CNCO Receives Conditional Approval for \$207,300 Grant from Manitoba Mineral Development Fund and Receives Exploration Work Permits for Halfway Lake.



Nickel Market

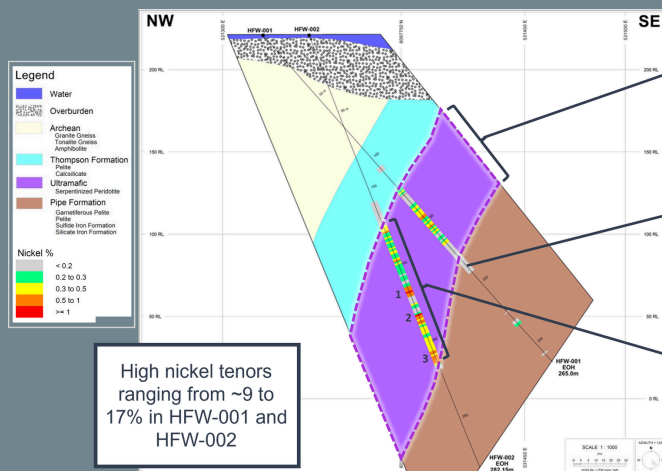


Strategic Project Locations

- ✓ **Target Stratigraphy**
 - Contiguous land packages with **Thompson stratigraphy**
- ✓ **Known Nickel Mineralization**
 - All projects are also **proximal to several nickel deposits**
- ✓ **Limited Overburden**
 - Average depth of overburden on the projects is **approximately 20 m**
- ✓ **Close to Infrastructure**
 - North Thompson projects are 20 km from **Thompson mine** and South Thompson projects proximal to the **Bucko Mine/Mill**. All projects have nearby highway access and other infrastructure



South Thompson

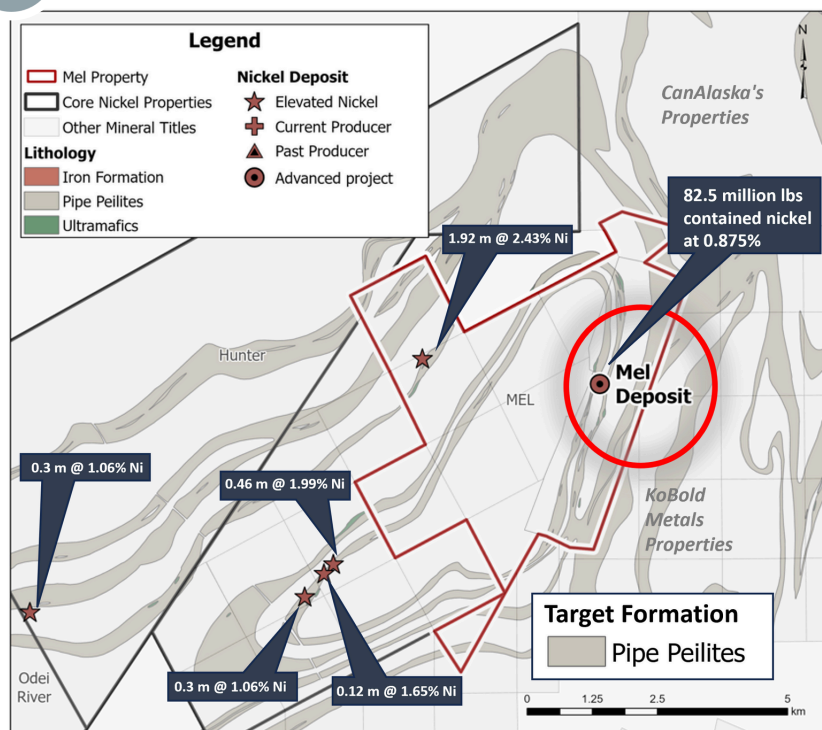


2024 Exploration Program

- **3 Diamond drill holes (797.45 m) at the W62 Zone - HFW-002** intersected **0.37% Ni** over 91.05 metres
- **Halfway and Resting Lake VTEM Survey - execution in summer (~1,000 line-km)**



North Thompson



Mel Historical NI43-101 Resource Estimate

Category	Tonnes	% Nickel	Contained Nickel (lbs)
Indicated	4,279,000	0.875	82,520,515
Inferred	1,010,000	0.839	18,676,476

Notes:

-See "Technical Report on the Mel Deposit, Northern Manitoba" prepared for Victory Nickel Inc. by Shane Naccashian (P. Geo) of Wardrop Engineering Inc. dated March 9, 2007.
-Historical resource estimate calculated using a 0.5% nickel cut-off.

The Mel property and deposit are subject to a Vale 10% net profits royalty. The Mel deposit contains a milling agreement with Vale at cash cost plus 5%, provided that the product meets Vale's specifications and that Vale has sufficient mill capacity.

28
Ni
Nickel
58.693

