

**CORE NICKEL CORP.**

c/o Suite 800 - 885 West Georgia Street, Vancouver, British Columbia, Canada, V6C 3H1

Tel: (647) 403-3797

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Core Nickel Corp. will be held at 900 – 885 West Georgia Street, Vancouver, British Columbia V6C 3H1 on Friday, March 13, 2026 at 10:00am PST for the following purposes:

1. to receive the audited financial statements of Core Nickel for the year ended April 30, 2025, together with the report of the auditor thereon;
2. to re-appoint DMCL LLP, Chartered Professional Accountants, to act as the auditor of Core Nickel immediately following the Meeting and to authorize the directors to fix their remuneration;
3. conditional on and effective upon the closing of the Transaction, to appoint McGovern Hurley LLP, Chartered Professional Accountants, to serve as the auditor for the Resulting Issuer and to authorize the directors of the Resulting Issuer to fix their remuneration;
4. to (A) elect the directors of Core Nickel to serve from the close of the Core Nickel Meeting (the “**Current Slate**”) until the earlier of: (i) the close of the next annual general meeting of Core Nickel Shareholders; (ii) the time of completion of the Transaction with ACG within the meaning of Policy 5.2 – *Changes of Business and Reverse Takeovers* of the TSX Venture Exchange Corporate Finance Manual, as more fully described in the accompanying Circular (the “**Change of Board Time**”); and/or (iii) such time that their successors are elected or appointed, all as the case may be, unless his or her office is earlier vacated in accordance with the articles of Core Nickel or the provisions of the *Business Corporations Act* (British Columbia) and (B) to elect the directors of Core Nickel (the “**New Slate**”) as constituted completion of the transaction (the “**Resulting Issuer**”) to serve from the Change of Board Time until the close of the next annual general meeting of Resulting Issuer Shareholders or until their successors are elected or appointed;
5. to consider and, if thought advisable, to pass, with or without amendment, an ordinary resolution (the “**Transaction Resolution**”) approving the acquisition of ACG resulting in the reverse takeover of Core Nickel;
6. to consider and, if thought appropriate, pass, with or without variation, an ordinary resolution to adopt and approve the stock option plan of Core Nickel, as more particularly described in the Circular;
7. subject to the approval of the Transaction Resolution, to consider and, if thought advisable, pass, with or without variation, a special resolution (the “**Continuance Resolution**”) authorizing and approving the continuance of Core Nickel (the “**Core Nickel Continuance**”) out of the provincial jurisdiction of British Columbia under the *Business Corporations Act* (British Columbia) (the “**BCBCA**”) into the provincial jurisdiction of Ontario under the *Business Corporations Act* (Ontario) (the “**OBCA**”) at such time as determined by the Core Nickel Board, in its sole discretion;

Shareholders are encouraged to vote on the matters BEFORE the Meeting by proxy to ensure that their votes are properly counted. Those Shareholders who are unable to attend the Meeting are requested to read the notes to the enclosed form of proxy and then to complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Circular accompanying this Notice.

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The record date for determination of the Shareholders entitled to receive Notice of and to vote at the Meeting is January 21, 2026 (the “**Record Date**”). Only holders of record of common shares of Core Nickel at the close of business on the Record Date will be entitled to vote in respect of the matters to be voted on at the Meeting or any adjournment or postponement thereof.

The form of proxy accompanies this Notice. The audited financial statements, auditors' report and management's discussion and analysis have been delivered to those shareholders who indicated to Core Nickel that they wished to receive copies of same.

To be effective, the proxy must be duly completed and signed and then deposited by mail to Core Nickel's registrar and transfer agent, Olympia Trust Company, at PO Box 128, STN M, Calgary, ABV T2P 2H6 (Attention: Proxy Department), in the enclosed self-addressed envelope, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the Meeting, or any adjournment or postponement thereof. An instrument of proxy may also be voted by faxing your proxy to 403-668-8307 or scan and email to [proxy@olympiatrust.com](mailto:proxy@olympiatrust.com). Alternatively, a registered Shareholder can vote online at <https://css.olympiatrust.com/pxlogin> and enter the 12-digit control number, or as otherwise indicated in the instructions contained in the form of proxy.

Non-registered Shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided by their broker or intermediary, which may include the completion and delivery of a voting instruction form.

DATED at Toronto, Ontario this day 13<sup>th</sup> of February, 2026.

**CORE NICKEL CORP.**

**By order of the Board**

*“Christopher Tate”*

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**Christopher Tate**

Chief Executive Officer and President